



### THURSDAY, JUNE 25, 2026

5:30pm - 7:30pm

#### Networking Reception

Lucky Strike, 325 Revolution Dr, Somerville, Massachusetts 02145

### FRIDAY, JUNE 26, 2026

8:00am - 8:30am

#### Continental Breakfast

Fuel up and get ready to build something great.

8:30am - 9:30am

#### What's New? Deep-Dive into Version 12

Introducing **MD-Staff Version 12** — our most powerful update yet — featuring a fully redesigned Provider Record, smarter reference and checklist management tools, AI-powered COI data entry in MD-App, enhanced insurance tracking, and expanded capabilities for managing peer references.

9:30am - 10:30am

#### Aiva Essentials for Streamlined Credentialing

Kick things off with a comprehensive look at how Aiva supports a solid, end-to-end provider onboarding process. You'll learn how automation tools like MD-Staff Passport™, Aiva Cycles, and Virtual Committee workflows fit together to save time and increase satisfaction.

10:30am - 10:45am

#### Break

Take a breather and connect with your peers.

10:45am - 12:00pm

#### Slim Down & Speed Up Your Application Process

Streamline your MD-App configuration and eliminate application bloat. Learn practical tips to simplify workflows and reduce friction for both MSPs and providers.

12:00pm - 1:00pm

#### Lunch hosted by MD-Staff

Enjoy lunch and networking.

1:00pm - 2:00pm

#### Automate Your Provider Communications

Explore how tools like Aiva Assist, Email Merge, and Pronto can automate communications, reduce manual follow-up, and eliminate chaos in your daily routine.

2:00pm - 3:00pm

#### Foundations of Reporting: From Basic Blocks to Advanced Builds

Learn how to construct reports that support operational excellence. This session covers Ad Hoc fundamentals and tips for crafting complex reports with confidence and clarity.

3:00pm - 3:15pm

#### Break

Time to reset and recharge for the final stretch.

3:15pm - 4:15pm

#### Virtual Committee Without the Red Tape

Discover how to modernize committee workflows with automated approvals that support faster onboarding and better compliance.

4:15pm - 4:45pm

#### Elevating Performance with MD-Stat

See how MD-Stat helps turn data into action for greater efficiency and compliance. Explore key use cases and practical strategies to enhance your reporting.

4:45pm - 5:00pm

#### Closing Session: Q&A and Final Takeaways

Your chance to ask burning questions.

## SPEAKERS



**Terrani Giesbret, PMP, CSM**  
VP, Customer Success



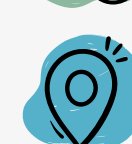
**Deb Enriquez**  
Sr. Training & Content Manager



**Keith Gibson**  
Implementation Manager



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